



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31075	-80.18	-0.26
NIFTY	9578	-40.10	-0.42

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.4	+2.9
HDFCBANK	89.1	+0.8
ICICIBK	9.8	+1.0
INFY	15.1	+0.2
TATA MOTOR	35	+0.3
WIPRO	10.2	-0.9

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-161.13
FIIs Index Future	-577.91
FIIs Index Options	927.08
FIIs Stock Future	-1006.71
FIIs Stock Options	-25.41
DII's Eq (Provisional)	71.65

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.3141
EURO	72.1283
YEN 100	58.4500
GBP	82.1098

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21359	-14.66	-0.07
NASDAQ	6165	-29.39	-0.47
NIKKEI	19957	+125.18	+0.63
HANG SENG	25665	+101.66	+0.46
SGX NIFTY	9610	+11.00	+0.11

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	44.43	-0.07
NATURAL GAS	3.061	+0.36
GOLD	1254	+0.02
SILVER	16.704	-0.07
COPPER	2.570	+0.08

WORLD EVENTS	
US: Building Permits Prelim UoM Consumer Sentiment FOMC Member Kaplan Speaks	

RESULTS TODAY	
ACME	

TOP STORY

- TCS in focus after launching ignio for SAP operations
- Wipro in focus after securing contract from Valmet
- Dr Reddy's in spotlight after receiving USFDA clearance for plant
- Bank stocks in spotlight as Jaitley to meet heads of PSU banks
- Infosys in focus after clarification
- Oil India in focus after hydrocarbon discovery in Assam
- Grasim Inds in spotlight as NCLT OKs ABNL merger
- NTPC in focus after commissioning 117 MW capacity at Mandsaur project



NIFTY CHART



MARKET COMMENTARY

The benchmark BSE Sensex dropped 80.18 points or 0.26 percent to 31,075.73 while the broader Nifty index ended down 40.10 points or 0.42 percent at 9,578.05.

For today trade nifty likely to trade in the range of 9590-9675.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9578	9565	9558	9545	9537	9582	9590	9602	9615
USDINR	64.61	64.52	64.47	64.38	64.25	64.70	64.81	64.89	64.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAFALSEC	SHAILENDRA PANDIT WADILE	B	27,031	2.17
AKCAPIT	J S L ENTERPRISES	B	40,000	557.94

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MBLINFRA	PCA INDIA INFRASTRUCTURE EQUITYOPEN LIMITED	SELL	227968	29.55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, DLF, BANKINDIA, INFIBEAM, KSCL, ORIENTBANK, RCOM, UJJIVAN, JPASSOCIAT

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Eris Lifesciences Ltd	Book Built Issue	16 June	20 June	SUBSCRIBE
Tejas Networks Ltd	Book Built Issue	14 June	16 June	NEUTRAL

NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1612	1594	1576	1605	1623	1633
ADANIPTS	360	356	353	361	365	370
AMBUJACEM	236	233	229	235	238	240
ASIANPAINT	1140	1132	1125	1141	1149	1158
AUOPHARMA	644	612	581	630	662	680
AXISBANK	508	505	502	507	510	512
BAJAJ-AUTO	2814	2799	2784	2824	2839	2863
BANKBARODA	170	168	166	170	172	174
BHARTIARTL	365	363	361	367	369	373
BHEL	139	137	136	139	141	142
BOSCHLTD	24313	24180	24047	24314	24447	24581
BPCL	670	658	645	676	689	708
CIPLA	549	541	532	546	555	560
COALINDIA	254	252	251	255	256	259
DRREDDY	2701	2663	2626	2692	2729	2758
EICHERMOT	28772	28502	28231	28776	29046	29320
GAIL	377	373	369	377	381	385
HCLTECH	844	840	835	846	851	858
HDFC	1637	1626	1616	1640	1651	1664
HDFCBANK	1664	1653	1643	1665	1675	1687
HEROMOTOCO	3778	3752	3726	3786	3812	3846
HINDALCO	197	195	193	198	199	202
HINDUNILVR	1104	1097	1089	1109	1116	1129
ICICIBANK	317	315	314	317	319	321
IDEA	77	76	75	77	77	78
INDUSINDBK	1491	1485	1479	1493	1499	1507
INFRATEL	375	367	360	378	386	397
INFY	952	945	938	957	964	975
ITC	302	300	298	301	303	305
KOTAKBANK	963	959	955	964	968	974
LT	1735	1723	1711	1742	1755	1774
LUPIN	1182	1173	1164	1183	1193	1203
M&M	1388	1373	1358	1394	1408	1429
MARUTI	7312	7259	7205	7326	7379	7447
NTPC	159	157	156	160	162	164
ONGC	167	166	164	168	170	172
POWERGRID	210	209	208	211	212	214
RELIANCE	1384	1364	1343	1379	1400	1415
SBIN	284	282	279	284	286	288
SUNPHARMA	544	537	531	543	550	556
TATAMOTORS	448	444	440	451	455	462
TATAMTRDVR	273	270	268	275	277	282
TATAPOWER	77	77	76	77	78	78
TATASTEEL	503	499	496	503	506	510
TCS	2411	2388	2364	2429	2452	2493
TECHM	394	392	390	394	396	399
ULTRACEMCO	4044	4003	3961	4051	4093	4141
VEDL	236	233	231	236	238	241
WIPRO	261	257	252	259	263	266
YESBANK	1446	1435	1423	1442	1454	1461
ZEEL	508	505	502	509	513	517



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/FAOP/35059: Delisting- SRG Infotec (India) Ltd w.e.f 22 June, 2017.

NSE Download Ref.No: NSE/SURV/35100: SMS Pharmaceuticals Limited-Trade to trade w.e.f 22 June, 2017

NSE Download Ref.No: NSE/CML/35098: Face Value split- Acrotech Limited w.e.f. 22 June, 2017

NSE Download Ref.No: NSE/CML/35097: Change in name and symbol-LLyod Electric & Engineering Ltd to LEEL Electricals Ltd w.e.f 19 June 2017

NSE Download Ref No: NSE/FAOP/35114: Adjustment of Futures and Options contracts in the security BIOCON (BONUS 2:1) EXDATE-15 JUNE 17.

NSE Download Ref.No: NSE/CML/35111: Listing of Equity shares of Stars Cement Ltd w.e.f 16, June 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
MAANALU	16-Jun-17	Annual General Meeting
NAVINFLUOR	16-Jun-17	Dividend - Rs 13/- Per Share
TATACOMM	16-Jun-17	Annual General Meeting / Dividend - Rs 4.50 Per Share / Special Dividend Rs 1.50 Per Share
MAANALU	16-Jun-17	Annual General Meeting
DENABANK	19-Jun-17	Annual General Meeting
DAMODARIND	19-Jun-17	Dividend - Rs 2.80/- Per Share
IOB	19-Jun-17	Annual General Meeting
TORNTPHARM	19-Jun-17	Dividend - Rs 4/- Per Share
ALBK	20-Jun-17	Annual General Meeting
CORPBANK	20-Jun-17	Annual General Meeting
UCOBANK	20-Jun-17	Annual General Meeting
ICICIBANK	20-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share/Bonus 1:10 (Revised)
BIRLAMONEY	20-Jun-17	Annual General Meeting
NAVINFLUOR	16-Jun-17	Dividend - Rs 13/- Per Share
TATACOMM	16-Jun-17	Annual General Meeting / Dividend - Rs 4.50 Per Share / Special Dividend Rs 1.50 Per Share
MAANALU	16-Jun-17	Annual General Meeting
DENABANK	19-Jun-17	Annual General Meeting
DAMODARIND	19-Jun-17	Dividend - Rs 2.80/- Per Share
IOB	19-Jun-17	Annual General Meeting



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1232/\$1204 & Resistance = \$1290/\$1311.**
- **Crude oil range->\$41 to \$51.**
- **U.S. Tech Selloff Resumes, Dollar Gains After Fed: Markets Wrap:** - The selloff in U.S. technology shares resumed, sending the Nasdaq indexes lower by more than 1 percent. The dollar advanced with Treasury yields as traders digested the more hawkish tone struck by the Federal Reserve.
- **Dollar climbs to 2-week highs vs. other majors:** - The dollar climbed to two-week highs against other major currencies on Thursday, as a string of upbeat U.S. data and the Federal Reserve's decision to raise interest rates continued to support. The U.S. Department of Labor reported on Thursday that initial jobless claims in the week ending June 10 decreased by 8,000 to 237,000 from the previous week's total of 245,000.
- **Gold sinks to lowest in 3 weeks after upbeat U.S. economic data:** - Gold prices sank to the lowest level in around three weeks in North American trading on Thursday, adding to overnight losses following the release of upbeat U.S. economic data and as investors continued to digest the Federal Reserve's hawkish message.
- **Oil stays below \$45 as alarm bells ring over U.S. supply:** - Oil stayed below the \$45-per-barrel level on Thursday as sentiment continued to be battered by signals of swelling stockpiles and growing shale production in the U.S.
- **U.S. natural gas jumps almost 3% after bullish weekly storage data:** - U.S. natural gas futures rose sharply on Thursday, after data showed that natural gas supplies in storage in the U.S. rose less than

TRENDS & OUTLOOK – DATE: 16-June- 2017

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28270	28510	28800	29100	29365
SILVER (July)	36600	37500	38900	40345	41700

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	356	361	366	372	376
ZINC (June)	155.50	158.20	161.55	165.45	169.45
LEAD (June)	128.50	131.20	134.55	138.40	142.70
NICKEL (June)	540	557	572	590	609

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2650	2770	2875	2990	3076
NATURAL GAS (June)	183	189	195	203	210

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement and BOJ Policy Rate, BOJ Press Conference, ECOFIN Meetings, BOE Quarterly Bulletin, Building Permits, Housing Starts, Prelim UoM Consumer Sentiment, Labor Market Conditions Index m/m, Prelim UoM Inflation Expectations, FOMC Member Kaplan Speaks.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large diamond ring. The background features a large red arrow pointing upwards and to the right, set against a backdrop of purple and blue geometric shapes.

**LET THE
WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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